



- Home>
- Market>

- **Jun 03, 2021, 01:42 PM**

### **Market Watch: Yogesh Patil, Fund Manager-Equity, LIC MF**

Medium to long term, we see export businesses, domestic consumption sectors, chemical sectors, private sector banks outperform and have higher earnings visibility. Our portfolio is aligned to those sectors and we are slightly overweight on these sectors. We believe that some of the auto companies which have a higher market share, still have room to grow from here. There will be disruption in terms of COVID and economic activity, but still certain percentage of population will continue upgrade themselves. So, this will drive the demand from here.